## CHANGING THE SYSTEM FROM WITHIN

Intrinsic Competencies for Transformation towards Sustainability

Guest Lecture 28<sup>th</sup> May 2019, UNU-MERIT Alex Baker-Shelley, CEO, Founder, PhD(c)





#### MY BACKGROUND

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- Environmental Science BSc, '09; Manchester, UK.
- -> Mentored and volunteered in local Green groups whilst tending bars
- e.g. Manchester Climate Monthly
- Financial Crisis and Austerity made it vey hard to find relevant work. I left UK in 2010 to France, then Italy.
- Sustainable Development MSc, '13; Uppsala, Sweden.
- -> Looked into Nordic Mining Sector's Sustainability, Thesis + Internship
- '13: PhD project at ICIS and Green Office, Maastricht, Netherlands
- -> 'Navigating Organisational Transformation for Sustainability in Universities'
- -> Collaborated with Social Enterprises and Startup community to understand transformation for sustainability
- '18: Started 'Ozymandias Intelligence Solutions' Sustainability Research and Advisory Startup
- -> Currently working with clients like Gemeente Maastricht on zero-waste, and Mondiaal on SDG education and engagement with community.











MANCHESTER

The University of Manchester



Swedish University

of Agricultural Sciences

SLU







#### STRUCTURE 3

#### Establishing the <u>imperative</u> for <u>positive transformation for sustainability/thrivability</u>

- → Sustainability Problems
- $\rightarrow$  Transformation
- ightarrow Navigating Transformation for Sustainability
- ightarrow Human perspective: Social and emotional intelligence
- BREAK
- DISCUSSION
- <u>The Systems View</u>
  - → Innovation for Sustainability
  - → Intrapreneurship & Social Entrepreneurship
- **Examples** of organisations innovating **solutions to complex sustainability** challenges.
  - → <u>Tools and Methods</u> for navigating transformation and building intrinsic competencies for systemic change
- Systems Entrepreneurship & Organisational Psychology
  - → Focus on long-term psychological development of our species, to heal and regenerate damage to ourselves and ecosystems
  - $\rightarrow$  Intrinsic competencies for transformation

# SCIENCE TECHNOLOGY INNOVATION POLICY

## TRANSITION... TRANSFORMATION.... SUSTAINABILITY.....!!!

These are all big, loaded words So is sustainability Is this what we all want?

## SUSTAINABILITY: A BIG WORD THAT HAS LOST ITS MEANING?

What are your definitions?

Imagine you could redefine the language of sustainability...

What is its essence?

- My, personal, view of sustainability
- Sustainability is concerned with the transformation of the consciousness of the human species, away from fragmentation, chaos, crisis and conspicuous consumption

Towards **living in symbiosis** or syntony with itself and its environment

#### SUSTAINABILITY: WHAT DOES IT MEAN TO YOU?

- As Science and Praxis
- Ways of Life to Promote Human and Ecological Flourishing
- Pluralistic & Holistic: Embracing and Integrating Diverse Perspectives
- Creativity & Therapy
- Non-absolute: Sustainability is ourselves in the journey of Positive Transformation

What are your concerns about the world around you?

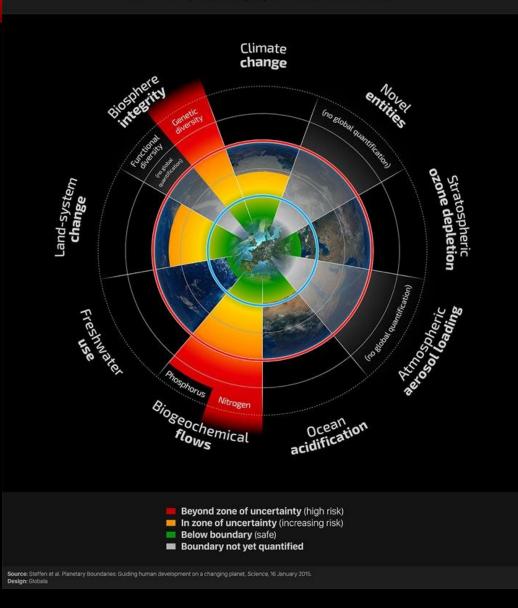
Are there systemic practices that are ethically wrong, or pragmatically ineffective?

Do you consider the market and government to be equipped to remedy these?

How can change-agents and entrepreneurs contribute?

#### **Planetary Boundaries**

A safe operating space for humanity

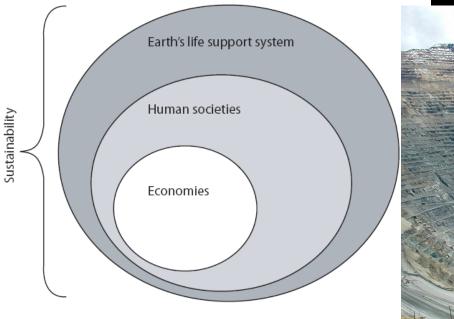


#### WE HAVE INFRINGED PLANETARY BOUNDARIES

7

Steffen, W., Richardson, K., Rockström, J., Cornell, S. E., Fetzer, I., Bennett, E. M., ... & Folke, C. (2015). Planetary boundaries: Guiding human development on a changing planet. *Science*, *347*(6223), 1259855.

#### WE TREAT THE ENVIRONMENT LIKE A 'WHOLLY OWNED SUBSIDIARY OF THE ECONOMY'





More on the Devastating Impact of Mining: <u>https://www.smithsonianmag.com/science-nature/environmental-disaster-gold-industry-180949762/</u>

"The economy is a wholly-owned subsidiary of the environment, Not the reverse." Herman Daly

Alex Baker-Shelley; Guest Talk, UNU-MERIT. 28.05.19

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#### THE GREAT ACCELERATION <sup>9</sup>

#### 1950-20XX (?)



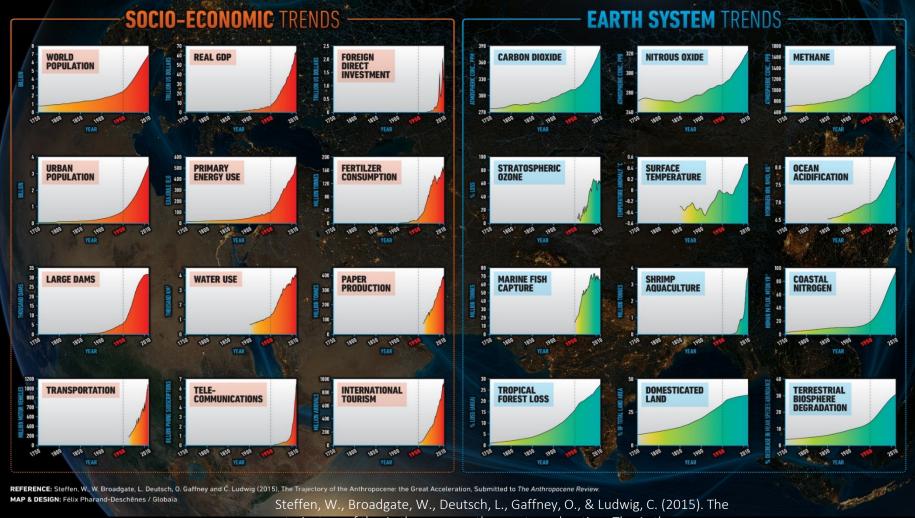
http://www.igbp.net/globalchange/greatacceleration.4.1b8ae20512db692f

Alex Baker-Shelley; Guest Talk, UNU-MERIT. 28.05.19 2a680001630.html; https://www.youtube.com/watch?v=VWsHLNlobdl

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#### THE GREAT ACCELERATION



trajectory of the Anthropocene: the great acceleration. The Anthropocene Review, 2(1), 81-98.

Alex Baker-Shelley; Guest Talk, UNU-MERIT. 28.05.19

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#### EFFORTS TO GUIDE POSITIVE TRANSFORMATION



© Network for Business Sustainability Top 7 Business Sustainability Challenges in 2016

Public Policy & Climate Change
 Collaborating for Sustainability
 Respecting Aboriginal Rights
 Measuring & Reporting Sustainability
 Sustaining Sustainability Programs
 Educating Consumers

7) Creating a Long-term Orientation

#### THE GREAT ACCELERATION

COMPLEX & INTERCONNECTED SUSTAINABILITY CHALLENGES

https://nbs.net/p/top-7-business-sustainability-challenges-in-2016-91aa5d6a-5efb-4e14-ba51-fc65666b906c

#### HOW DO WE <u>NAVIGATE</u> THE BARRIERS WE FACE?





Alex Baker-Shelley; Guest Talk, UNU-MERIT. 28.05.19

#### NEW NARRATIVES: 14 ONE PLANET, ONE PEOPLE, ONE PURPOSE

What do you really care about?

What gets you out of bed in the morning?

What makes you angry about the world?

What is your place in it?

What do you see as your role and purpose?

What do you really want?

#### TRANSFORMATIVE LEADERSHIP

A COLLECTIVE SHARED VISION WHERE AND WHAT TO NAVIGATE TOWARDS?

"Building a shared vision is important early on because it fosters a longterm orientation & an imperative for learning . . .

Crafting a larger story is one of the oldest domains of leadership. . . leaders may start by pursuing their own vision, but as **they learn to listen carefully to others** they begin to see that their own personal vision **is part of something larger**. This does not diminish any leader's sense of responsibility for the vision – if anything it **deepens** it."

> Peter Senge (1992) *The Fifth Discipline,* London, Century Business

#### TRANSFORMATION FROM WITHIN

- The force for positive transformation and regeneration of the living systems we depend on comes from within
  - A paradigmatic shift needs to occur

It is already bubbling up – but there are many pathways before us

 Due to the Great Acceleration, a Great Transformation must now take place

We have to learn **moderation** and **temperance** of the **power our species has attained** and leveraged over the planet.

#### TRANSFORMATION FROM WITHIN

- A fundamental change in Mind-set
- Change in Worldview or Paradigm
- The Ability to see Things from Many Perspectives
  - Dissatisfaction with the Status Quo
- Experiencing external social, environmental or economic shocks; building resilience from them.
- Internal Shift of Power, Generating or Co-designing a new shared vision

## THE REAL BOTTOM LINE



#### We have a choice



#### THE REAL BOTTOM LINE

- We face a <u>Great Transformation</u> on many fronts.
- One way or another, the way we live is going to transform, completely.

"It is hard to find words to capture the fact that <u>humans are</u> facing the most important question in their history – whether organised human life will survive in anything **like the form we know** – and are answering it by <u>accelerating the race to</u> <u>disaster</u>." Noam Chomsky

#### THE REAL BOTTOM LINE: WE HAVE TO TRANSFORM ORGANISED HUMAN LIFE

The Imperative for Change, is Stark and Simply put, and is grounded in earth, climate and social science:

<u>Radical human transformation of the ecosphere both</u> necessitates and threatens an equally radical transformation of organised human life

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#### TRANSFORMING SYSTEMS

 Nothing less than a transformation of our social, organisational and economic systems is needed for humanity to attain a fundamentally more resilient, interdependent and harmonious way of being, amongst its diverse communities, as well as its environment.

Ways we can spur this along:

> Active long-term learning, not just in the classroom, but in your lives.

- Experimentation: Apply the scientific method to coming up with solutions to our biggest problems, and make sure you have room to create and fail
  - Innovation: Challenge the status-quo with pragmatism and idealism, build on experiments, creativity and a shared collective vision

#### INQUIRY INTO CHANGE FROM WITHIN

How can universities (and actors within them!) navigate organisational transformations for sustainability?

How can we as individuals and groups navigate transformation for sustainability?

(whether inside another organisation, or in our own)

What structures, agency and processes are best suited for organisations to tackle global complex challenges of the 21<sup>st</sup> century?

#### ORGANISATIONAL TRANSFORMATION

- 1) A set of <u>behavioural science theories</u>, <u>values</u>, <u>strategies</u>, and <u>techniques</u>,
- Aimed at the <u>planned change</u> of <u>organisational vision</u> and work settings,
- With the intention of generating cognitive change in individual organisational members, leading to behavioural change
  - 4) Promotes **paradigmatic change** that helps the organisation better fit or <u>create desirable future</u> environments

(Porras and Silvers, 1991)

#### ORGANISATIONAL TRANSFORMATION DIGGING UP THE PARADIGM

Paradigm:

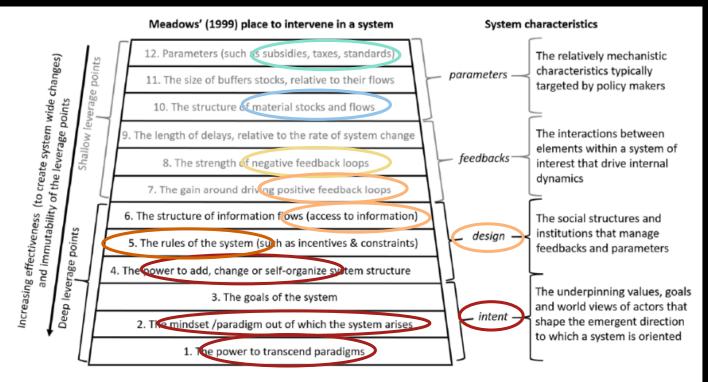
a <u>prevailing worldview</u> or <u>collective belief system</u>. The fundamental set of beliefs or organizing principles which are <u>unquestioned</u> and <u>unexamined</u> <u>assumptions</u> about the <u>nature of reality</u> (Adams 1984:278) in Porras and Silvers (1991)

→The <u>essential building block</u> of organisations and institutions are <u>people</u>, on an individual level. They maintain systemic resilience through "function, self-organisation, learning and adaptation" (Clifton, 2010).

→ Individual behaviour affects an organisations' shift in awareness, whilst organisational culture and social norms act as <u>determinants of</u> individual behaviour (Ajzen, 1991; Lo et al., 2012).

→ Continuous Process of Self-Diagnosis, Reflection, Anticipation and Planned Change

#### LEVERAGE POINTS TO EFFECT CHANGE IN SYSTEMS



The four system characteristics represent a nested hierarchy of, tightly interacting, realms of leverage within which interventions in a given system of interest may be made. Deeper system characteristics constrain the types of interventions possible at shallower realms of leverage.

- What is the mindset/paradigm from which the system we want to change arises?
  - How do we transcend paradigms?

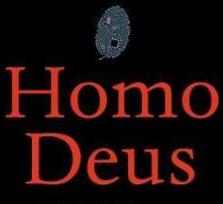
Abson, D. J., Fischer, J., Leventon, J., Newig, J., Schomerus, T., Vilsmaier, U., ... & Lang, D. J. (2017). Leverage points for sustainability transformation. *Ambio*, *46*(1), 30-39.

#### WAKING UP FROM THE PARADIGM OF HUMANISM

What is the greatest achievement of our species?

What are we best at?

THE NUMBER ONE BESTSELLER Yuval Noah Harari



A Brief History of Tomorrow

> 'A SPELLBINDING BOOK' GUARDIAN

Our intelligence?

- Our physical edifices?
- > Our language?
- Our science and technology?

Put another way, what is the one thing that separates us from other species?

Our Social Organisation!!!

WE NEED A COLLECTIVE SHIFT IN CONSCIOUSNESS

What is the g

## SOCIAL & EMOTIONAL INTELLIGENCE

Our **social organisational system** can be compared in its complexity to our brains.

This has a nice synergy to it, at scale.

It is **immensely complex**.

Our brains developed *as a result of* and *in order to* function these **social organisations**, this **social intelligence**.

Our increased pre-frontal cortex is evidence of this evolutionary transition.

Yet: in the modern world, we almost completely overlook the areas of social, intuitive, collective and emotional intelligence in how we cocreate scientific, policy and technological know-how

## SOCIAL & EMOTIONAL INTELLIGENCE

How society views intelligence is like only being able to see one colour.

- Even our approach to inculcating creativity is leaning towards intellect and productivity.
- Our society tends to mostly value the material and the financial. Innovation is also framed as such.
- Financial, technological, digital innovation. Etc.
  - > Where is the talk about artistic innovation, about psychological innovation?
  - > When did innovation become incremental?
- Or have I completely misunderstood...

These are genuine questions, I am seriously asking you :D

#### What does innovation mean? Help me out!

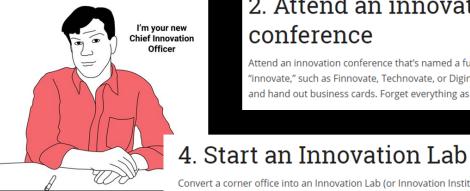
## **BREAK!**

#### 12 Innovative Ways to Innovate **Your Innovation**



Funny because it's true

#### 1. Hire a Chief Innovation Officer



#### 2. Attend an innovation conference

Attend an innovation conference that's named a fun portmanteau of the word "innovate," such as Finnovate, Technovate, or Diginnovate. Take a lot of notes and hand out business cards. Forget everything as soon as you

7. Just say the word "innovation" over and over again

Convert a corner office into an Innovation Lab (or Innovation Institute, or Innovation Incubator). Staff your Innovation Lab with current engineers who will continue working on their existing projects but will dr 12. Steal something from Apple

whiteboards so it looks like they're innovating.

#### 5. Run a sprint

Stealing something from Apple is the most innovative way to be seen as an innovative, digital-first company.

Run a 3-day Innovation sprint where you lock everyone in a conference room and tell them to be creative. Put multi-colored post-it notes up on the walls. At the end of the sprint announce to the company how many great ideas came out of the sprint, then do none of them.

www.thecooperreview.com/12-innovative-ways-innovate-your-innovation/

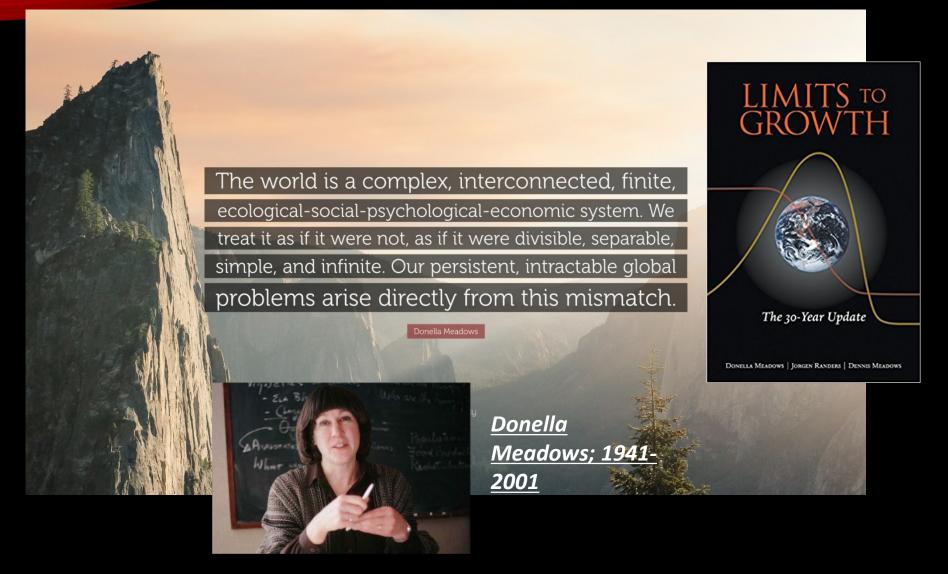
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#### Discussion in Groups



- 1. What are the most important Sustainability Problems?
- 2. Which ones would you address if you had the time, money and power? (i.e. if you founded a start-up)
- 3. What do you think are the biggest forces working against sustainability in our social, political and economic systems?
- 4. How do these forces affect our ability to implement innovation for sustainability?

## THE SYSTEMS VIEW 31



#### THE SYSTEMS VIEW

- Our organisational environment, is fundamentally a living system;
  - Living systems are defined by three principles:
    - -self-renewal,
    - -self-maintenance
    - -self-transcendence
    - Organisations are Living Systems too!

The core of how to innovate solutions to climate change and other systemic problem is to treat organisations as <u>organisms</u>, designing, leading and navigating them according to these three principles.

#### THE SYSTEMS VIEW

This means we have to do some intrinsic work on ourselves, holistically:

Shift from seeing the world as objects, to seeing the world as:

 $\rightarrow$ <u>Inter-subjective</u>

 $\rightarrow$ <u>Interconnected</u>: self-organisation

 $\rightarrow$ <u>Interdependent</u>

- Link the capacity of **self-transcendence** in living organisational systems to the **principle of creativity in ourselves.** 
  - Enhance competencies of **navigation** through periods of organisational **development and transformation**.

## INNOVATION FOR SUSTAINABILITY?



"the <u>creation of new market space</u>, <u>products</u> and <u>services</u> or processes driven by **social**, **environmental** or **sustainability** issues." Little (2004)

"Sustainable innovation is a process where **sustainability considerations** (environmental, social, financial) are <u>integrated into company systems</u> from **idea generation** through to **research and development** (R&D) and commercialization. This applies to products, services and technologies, as well as **new business and organization models**."

Sustainability Outcomes:

"A sustainability problem was reduced, eliminated or deflected by applying a researchbased, practical solution."

GCSO, ASU Rob Melnick 2015



https://sustainabilityoutcomes.org/

http://www.katerva.net/about/sustainableinnovation

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#### **INTRA**PRENEURSHIP

- Intrapreneurs take responsibility and risk for developing an idea
- Ideally <u>intrapreneurship initiatives</u> are **nurtured** by an existing organization

(Pinchot and Pellman, 1999):

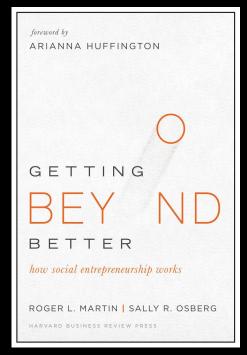
- Intrapreneurship refers to "emergent behavioural intentions ... that are related to departures from the customary ways of doing business in existing organisations."
- "Entrepreneurship [with]in existing organisations."

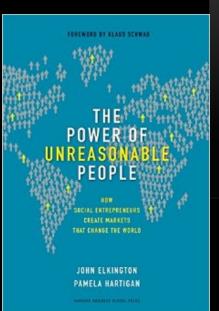
(Antoncic & Hisrich, 2003)

#### SOCIAL ENTREPRENEURSHIP

Social entrepreneurs seek to shift a stable but sub-optimal equilibrium in a way that is neither entirely mandated nor entirely market-driven. They create new approaches to old and pernicious problems. And they work directly to tip society to a new and better state.

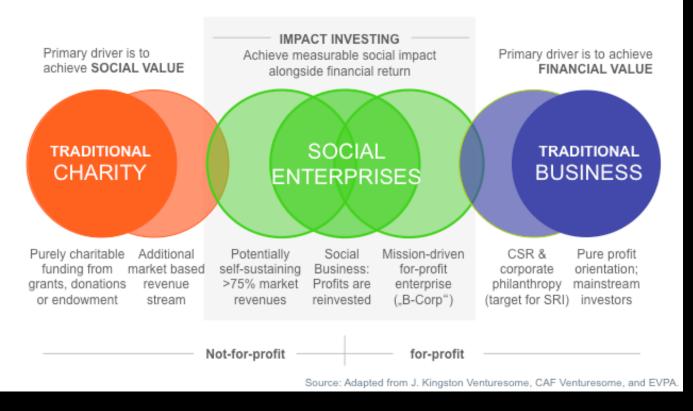
(Martin & Osberg, 2015, Getting Beyond Better: How Social entrepreneurship works)





## SOCIAL ENTREPRENEURSHIP

#### The business model spectrum revisited



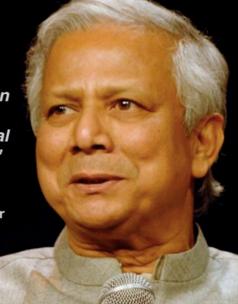
https://www.sosense.org/the-finance-paradoxon-for-social-enterprises/

Alex Baker-Shelley; Guest Talk, UNU-MERIT. 28.05.19

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"Human creativity is unlimited. It is the capacity of humans to make things happen which didn't happen before. Creativity provides the key to solving our social and economic problems."

-Muhammad Yunus-2006 Nobel Peace Prize Winner



#### NTREPRENEURS ANCE, SELF-AWARENESS, CREATIVITY

private or non-profit can or is **inability problems** quickly or ough.

eering 'hybrid' type, <u>neither</u> entirely publically manaated, nor market-driven.

→ They do what social norms and consensus dictates cannot be done.



#### EXAMPLES OF ORGANISATIONS NAVIGATING TRANSFORMATION



#### The EARTHwise Centre:

- "As a Centre and Global Community for Planetary Wisdom in Action, our commitment is the co-creation of a Thrivable World, from Our Future."
- "Our Future is the creative dimension of our greatest possibility, it is from here that we birth new worlds by weaving new experiences into being through the wholeness patterns of thrivability, abundance, and prosperity."
- "As a consciousness growing community, we manifest and share the wisdom codes, processes, and practices for co-creating thrivable, evolutionary, and regenerative business, governance, and educational systems that actualize Our Future."

https://www.earthwisecentre.org



#### HEALING AND REGENERATING OUR-SELVES AND OUR SYSTEMS

#### **EARTHwise Projects:**

- Thrivability Education: courses & projects are for people from all generations, and in particular Youth, to learn how to become Custodians for a Thrivable world and future
  - Indigenous Global Movements: Together with Four Worlds International Institute (FWII), SINE, and other partners EARTHWISE applies <u>the Sixteen</u> Indigenous Guiding Principles for Developing a Sustainable, Harmonious and Prosperous World.
- Climate Change Advocacy: catalyze concrete actions based on Planetary Health Indigenous Wisdom principles and facilitation of the underlying <u>consciousness</u> <u>shift</u>.
  - A Feminine Perspective on Climate Change
    - The Wisdom Economy

https://www.earthwisecentre.org/our-projects/

### EXAMPLES OF ORGANISATIONS NAVIGATING TRANSFORMATION



fedob

ecommerce engineered

Open-Innovators.org adapts its goals and recipients to the Sustainable Development Goals.

Open-Innovators.org is a sustainability the Sustainable Development Goals,

feasibility discussion.

#### 3 GOOD HEALTH AND WELL-BEING 5 GENDER EQUALITY 2 ZERO HUNGER QUALITY **CLEAN WATER** FOR THE P AND SANITATION " € **Ñ∗**ŤŤ∗Ĩ Source Technologies f RESPONSIBLE CONSUMPTION **HOW WE WORK** AND PRODUCTIC 0 SUSTAINABLE DEVELOP 1. Application & 2. Validation & 3. Funding & 4. Deployment & Feasibility Prototyping Development Support You submit your application. Our We create working prototypes We support you with building Our local engagement managers local engagement managers based on our rapid-deployment your case with investors and will be involved in deployments. meet you for storyboarding and model and free frameworks. funding agencies. Our agile We keep supporting you 24/7.

development model will keep you involved at all stages.

#### SUBSIDISING E-COMMERCE AND DIGITAL MARKETING FOR SUSTAINABILITY START-UPS



Open Innovators (https://open-innovators.org/#about)

- Testing 1<sup>st</sup> example of <u>circularity</u> in digital economy
- Only work with organisations who are <u>substantively</u> committed to the 2030 Agenda (SDG's, Paris Agreement 2015).
- You have to apply and are vetted for entry into services
- A (rare?) example of how the private sector is ready to contribute to sustainability transformation in a bold way.
- Open-source
- Gaining attention

# Raw materials Production

Circular economy

42

https://www.government.nl/bi naries/government/documents /policy-notes/2016/09/14/acircular-economy-in-thenetherlands-by-2050/17037+Circulaire+Econo mie\_EN.PDF



#### EXAMPLES OF ORGANISATIONS NAVIGATING TRANSFORMATION

The Sustainability Accelerator Network (formerly Atkisson Group):

→Professional network of firms, foundations, individual experts, and university centres of expertise. We offer advisory, training, research and communications services.

 $\rightarrow$  Tools, Methods and Leadership facilitation for Sustainability Transformation

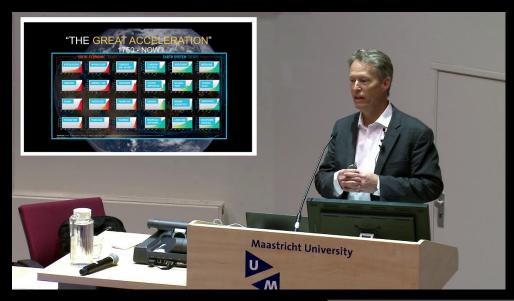
→ Founder <u>Alan AtKisson</u> had his last workshop and event as Founder and Director here in Maastricht last year.

→ His new role, as Assistant Director-General and Director, Department of Partnership and Innovation, SIDA (Swedish International Development Cooperation Agency)



http://atkisson.com/

## THE ROLE OF SCIENCE IN NAVIGATING TRANSFORMATION



His Talk from our Green Office Symposium last year: <u>https://youtu.be/5x3mA8WIARg</u>

*"Ideas start by people sitting around, chatting in an informal context, often tied to their research",* 

"Universities are, can, must be, a **fountain** of **innovation** and **transformation for sustainable development**. Far more than they are now."

ΔΔ

## TOOLS FOR NAVIGATING TRANSFORMATION

#### SYSTEMS THINKING TOOLS

- The Sustainability Compass
- Frameworks to allow for action planning
- Giving people a sense of what sustainability means
- Methodology to think about how to do sustainability VISIS
- The VISIS "Pyramid Workshop"
- Amoeba, Training Change Agents to Accelerate Transformation
- Sustainability Innovations
- Evert Rogers, Innovation Diffusion Theory

http://atkisson.com/tools/ http://atkisson.com/visis/



#### SYSTEMS ENTREPRENEURSHIP ORGANISATIONAL PSYCHOLOGY

#### How can we characterise the environment we are in now?

A high degree of environmental turbulence - change, chaos, complexity, uncertainty & even contradiction

High levels of <u>competition</u>

- Fast-changing markets
- Importance of information & knowledge (countermand mis/disinformation)
- Importance of cognitive skills of creativity & innovation

## & DEVELOPMENTAL PSYCHOLOGY

In this sense, we can view Entrepreneurship and innovation as a: *co-evolution* <u>of individuals</u> and <u>their environments</u>. *Appreciation of the* <u>holistic, interdependent</u> reality of <u>organisations</u>



in line with psychology:

"In any community of beings living in close contact with each other, the behaviour of individuals can be understood only in the context of their relationship to the group as a whole."

Gabor Maté, Physician, Developmental Psychologist, Author

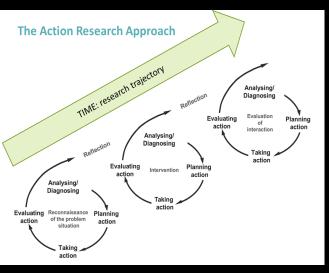
## SYSTEMS ENTREPRENEURSHIP

#### INNOVATION FOR SUSTAINABILITY

- Remedying areas of social and economic life where <u>both</u> the market and government have failed
  - Finding the 'pain points' in constituents
  - Seeking to understand the <u>complexities</u> of a problem situation <u>before</u> seeking to change it
    - **Co-generating** the Solutions with Stakeholders
      - Truly **understand** how they see the world
      - **Experiment** collectively & learn from this

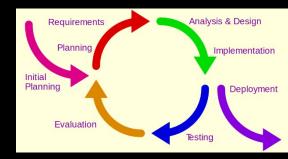
#### INTRINSIC COMPETENCIES FOR TRANSFORMATION

#### Intrinsic Qualities, Attributes, and Behaviours for Transformation/Systemic Change:



https://cris.maastrichtuniversity.nl/port al/files/14221044/ICIS\_e\_book\_24.pdf

- Iterative Design
- Action Research
- Validating assumptions
- Self-reflexivity & Self-awareness
- Empathy; of oneself and others
- Emotional & Social intelligence
- Developing a Learning Mind-set
  - Thinking in systems
- Thinking Laterally (outside the box)
- Action Learning (journaling work and life, then reflect)
  - Knowing when to listen
- Knowing when to share intelligence; Be cunning but kind.
- Knowing that there are many forms of intelligence! (e.g. emotional, social <u>as well as</u> intellectual)



https://commons.wikimedia.org/wi ki/File:Iterative\_development\_mod el\_V2.jpg

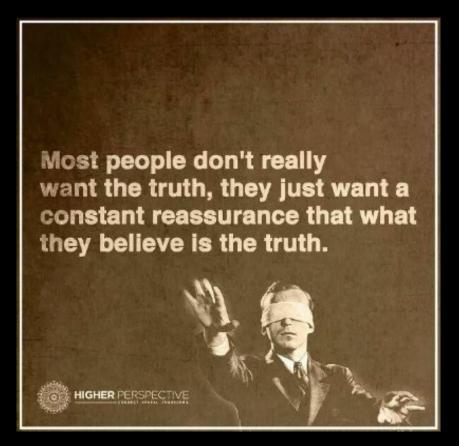
## THANK YOU FOR YOUR ENERGY! 50

## #ASKWHY

"On the surface, there was always an impeccably realistic world, but underneath, behind the backdrop's cracked canvas, lurked something different, something mysterious or abstract..."

"On the surface an unintelligible lie; Underneath, the unintelligible truth."

Sabina in Milan Kundera's The Unbearable Lightness of Being



TOM WAITS, American Musician

## IN CASE YOU'RE CURIOUS

- Shelley, A. R. (2013). Gauging Corporate Governance for Sustainability: Public-Private Partnership in Accounting for Sustainable Development. (Master in Sustainable Development), Uppsala University, Uppsala, Sweden. Retrieved from <u>http://uu.diva-portal.org/smash/record.jsf?searchId=1&pid=diva2:637198 (143)</u>
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